WILMER, CUTLER & PICKERING 117A033

2445 M STREET, N. W.

WASHINGTON, D. C. 20037-1420

H. HARRISON. JR.

RECORDATION NO 715 Filed 1450

INTERNATIONAL TELEX: 440 239 WCPI U TELEX: 89-2402 WICRING WSH TELEPHONE 202 663-6000

APR-26 1988 EUROPEAN OFFICE CARLTON GARDENS

DENDON, SWIY SAA, ENGLAND ELEPHONE OIL-441-839-4466 TELEX: 8813918 WCPLDN TELCPY: 839-3537

Westing Both Back Doress: WICRING LONDON

DIRECT LINE (202) 63-6093

APR 25 1988-42:50 PM April 26 1988

INTERSTATE COMMERCE COMMISSION

Dear Ms. McGee:

\$13,00 feny fee

On behalf of Mercantile-Safe Deposit and Trust Company, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, two (2) executed counterparts of a secondary document, not previously recorded, entitled Release dated as of April 25, 1988.

The party to the enclosed Release is:

Mercantile-Safe Deposit and Trust Company (Agent) Two Hopkins Plaza Baltimore, Maryland 21201

The said Release acts to release completely the right, title and interest of Agent in and to the Equipment covered by and under the Conditional Sale Agreement, the Agreement and Assignment, the Lease of Railroad Equipment and the Collateral Assignment of Lease filed respectively under Recordation Nos. 6745, 6745-A, 6745-B and 6745-D, and to release completely the Agent's interest in, to and under the aforesaid documents.

The said Release should be recorded under Recordation No. 6745 under the next available letter designation which we believe will be -E.

A short summary of the document to appear in the ICC Index is as follows:

"Full Release of Debt"

Enclosed is a check in the amount of thirteen dollars (\$13) in payment of the filing fee.

Once the filing has been made, please return to bearer the stamped counterpart of the Release not needed for your

Bryen P. Myn-

files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

Allen H. Harrison, Jr. Attorney for the purpose of this filing for Mercantile-Safe Deposit

and Trust Company.

Honorable Noreta R. McGee Secretary Interstate Commerce Commission Washington, D.C. 20423

Enclosures

AHH/iw

BY HAND

Interstate Commerce Commission Washington, P.C. 20423

4/25/88

OFFICE OF THE SECRETARY

Allen H. Harrison, Jr.

Wilmer, Cutler & Pickering

2445 M. Street, N.W.

Washington, D.C. 20037-1420

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C.

11303, on 4/25/88 at 12:50pm , and assigned recordation number(s).

Sincerely yours,

Neuta L. M. Bee

Secretary

Enclosure(s)

<u>RELEASE</u>

REDOLDATION NO 6745 E

APR 25 1988 - 12 20 PM

INTERSTATE COMMERCE COMMISSION

Release dated as of the 15 day of April, 1988, from Mercantile-Safe deposit and Trust Company, as agent (the "Agent") under the Finance Agreement dated as of August 15, 1972.

RECITALS

- 1. Fruit Growers Express Company, as manufacturer ("Manufacturer"), Bankers Trust Company, as trustee (the "Trustee") and St Louis Refrigerator Car Company, as lessee (the "Lessee") are parties to a Conditional Sale Agreement dated as of August 15, 1972 (the "CSA"). The CSA was filed and recorded with the Interstate Commerce Commission ("ICC") on September 22, 1972 at 10:40 a.m., recordation number 6745.
- 2. Manufacturer and Agent are parties to an Agreement and Assignment dated as of August 15, 1972 (the "Assignment") pursuant to which the Manufacturer has assigned its interests in the Equipment (as defined in the CSA) and the CSA to the Agent. The Assignment was filed and recorded with the ICC on September 22, 1972 at 10:40 a.m., recordation number 6745-A.
- 3. The Trustee and the Lessee are parties to a Lease of Railroad Equipment dated as of August 15, 1972 (the "Lease"). The Lease was filed and recorded with the ICC on September 22, 1972 at 10:40 a.m., recordation number 6745-B.
- 4. The Trustee and Agent are parties to a Collateral Assignment of Lease dated as of August 15, 1972 (the "Collateral Assignment") pursuant to which the Trustee has assigned its interests in the Lease to the Agent. The Collateral Assignment was filed and recorded with the ICC on September 22, 1972 at 10:40 a.m., recordation number 6745-D.
- 5. The full amount of the Purchase Price (as defined in the CSA) has been paid under the CSA and all of the Trustee's obligations thereunder have been performed. The Trustee has requested, pursuant to Article 4 of the CSA, that the Agent release its interest in the Equipment.

NOW THEREFORE, in consideration of the premises, the Agent hereby releases all of its right, title and interest (i) in and to the Equipment and

(ii) arising under the CSA, the Assignment, the Lease and the Collateral Assignment.

IN WITNESS WHEREOF, Agent has caused this Release to be executed and delivered as of the ______ day of April, 1988.

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY

By:_____

rust Officer

VICE PRESIDENT

34360/3

STATE OF MARYLAND)
|) SS
COUNTY OF BALTIMORE)

On this 25th day of April, 1988, before me personally appeared to me, R. E. Schreiber, personally known, who is being by me duly sworn, says that he is a Vice President of Mercantile-Safe Deposit and Trust Company, a Maryland banking corporation, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

My Commission Expires July 1, 1990